

EARTHWEAR CLOTHIERS
Ratio Analysis
December 31, 2022

S-1
S-L4
1-10-2023

SAA:
Steve Alsop
Senior Staff

	December 31					2022 Actual (unaudited)	Difference from Expected	Industry	
	2018 (Audited)	2019 (Audited)	2020 (Audited)	2021 (Audited)	2022 Expected*			Average	Difference (from 2022)
SHORT-TERM LIQUIDITY RATIOS:									
Current Ratio	1.54	1.43	1.50	1.80	1.84	2.17	-0.23	2.10	0.07
current assets / current liabilities									
Quick Ratio	0.39	0.44	0.52	0.53	0.55	0.73	-0.08	0.80	-0.07
liquid assets / current liabilities									
Operating Cash Flow Ratio	0.69	0.42	0.81	0.34	0.40	0.48	0.00	N/A	N/A
cash flow from operations / current liabilities									
ACTIVITY RATIOS:									
Receivables Turnover	71.18	77.25	74.34	73.82	75.41	918.89	-42.50	N/A	N/A
net sales / net ending receivables									
Days Outstanding in Accounts Receivable	5.13	4.73	4.91	4.94	4.84	3.89	-1.74	14.10	-11.01
365 days / receivables turnover									
Inventory Turnover	3.43	4.27	4.48	4.47	4.89	3.87	-1.12	6.20	-2.33
cost of sales / inventory									
Days of Inventory on Hand	106.41	85.51	81.40	81.72	80.22	94.99	-25.78	58.70	36.29
365 / (cost of sales / inventory)									
PROFITABILITY / PERFORMANCE RATIOS:									
Gross Profit Percentage	44.95%	44.91%	44.85%	42.91%	42.49%	43.90%	1.41%	38.80%	5.10%
gross profit / net sales									
Profit Margin	2.34%	3.61%	3.64%	2.37%	3.02%	4.26%	1.24%	3.30%	0.96%
net income / net sales									
Returns on Assets	14.80%	6.84%	10.52%	6.82%	4.89%	11.17%	6.48%	7.40%	3.77%
net income / total assets									
Returns on Equity	26.42%	12.86%	16.22%	11.02%	6.92%	14.79%	10.70%	17.50%	-0.80%
net income / total owners' equity									
COVERAGE RATIOS:									
Debt to Equity	0.78	0.88	0.98	0.91	0.91	0.98	-0.01	0.84	-0.34
total liabilities / shareholders' investment									
Times Interest Earned	53.85	26.31	26.41	23.92	10.19	58.57	-40.38	N/A	N/A
(net income + interest expense) / interest expense									

* Expected values are obtained by using the forecast function in Excel (using the row of data from 2018 and 2021 to obtain the expected value for 2022).

Earthwear Chapter 5 Solution

D Keegan



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web background dixieland band was bred by bayard sharp a prominent and highly respected delaware horseman and president of the blood horse inc out of the sharp owned multiple stakes winning mare mississippi mud he was a son of the 20th century s most influential sire northern dancer racing career in may 1983 dixieland band won the

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web note the instrumentation for the trad jazz band charts aka dixieland band charts is usually full 8 piece dixieland size in other words most charts are clarinet trumpet tenor sax trombone piano banjo tuba drums most if not all of the arrangements should play very well with one or more parts missing

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