

	A	B	C	D	E	F	G
1							
2	Valuation Multiple						
3	(\$ in millions)				Company A	Company B	Company C
4							
5	Latest Closing Share Price				\$10.00	\$15.00	\$20.00
6	Total Diluted Shares Outstanding (mm)				500	450	400
7	Equity Value (Market Capitalization)				\$5,000	\$6,750	\$8,000
8	(+ Net Debt)				100	350	600
9	Enterprise Value (TEV)				\$5,100	\$7,100	\$8,600
10							
11	Financial Data						
12	Revenue (LTM)				\$5,000	\$7,500	\$10,000
13	EBIT (LTM)				\$800	\$1,000	\$1,200
14	EBITDA (LTM)				\$850	\$1,100	\$1,350
15	Net Income (LTM)				\$500	\$600	\$700
16	Expected EPS Growth Rate (NTM)				10.0%	8.0%	6.0%
17							
18	Enterprise Value Multiples						
19	EV/Revenue				1.0x	0.9x	0.9x
20	EV/EBIT				6.4x	7.1x	7.2x
21	EV/EBITDA				6.0x	6.5x	6.4x
22							
23	Equity Value Multiples						
24	P/E Ratio				10.0x	11.3x	11.4x
25	PEG Ratio				1.0x	1.4x	1.9x

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N Colangelo



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