

[John Doe]

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WORK EXPERIENCE

[Company Name]

[City], [State/Country]

[Investment Banking Analyst], [Consumer Retail]

[June 20##] – [Present]

- [First year investment banking analyst in the Consumer Retail coverage group focusing primarily on M&A and LBO transactions]
- [Ranked top bucket among analyst class and received early promotion to Associate; active member of the firm's ABC University's campus recruiting team and co-authored the firm's official WACC guidelines and Excel template]

Selected [Deal / Transaction / Investment / Project] Experience:

- [Sale of Target Name to Acquirer Name for \$2.1 billion]: Exclusive sell-side financial advisor to Target Name (Closed July 2020)
 - [Worked extensively with Target Name CFO to build a full-blown 3-statement standalone operating model with detailed revenue & COGS drivers for over 37 product lines across Americas, Europe and Asia-Pacific]
 - [Built dynamic LBO model with multiple operating and pro forma capital structure scenarios to determine private equity sponsor affordability based on projected IRR and LFCF Yield]
 - [Collaborated with client's lawyers and tax advisors to design tax-efficient repatriation of the company's \$200 million offshore cash balance, which was essential to secure max LBO financing and increased ultimate selling price by 0.5x EBITDA]
 - [Drafted the sales marketing materials, including teaser, management presentation, lender presentation and rating agency presentation to educate potential debt investors about the investment merits and stability of LFCF, which helped the acquirer secure sufficient debt funding to consummate the sale]
- [Acquisition of Target Name by Acquirer Name for \$300 million]: Buy-side financial advisor to Acquirer Name (Pending)
 - [Collaborated with company management and McKinsey consumer team to develop pro forma five-year operating plan]
 - [Analyzed the acquisition's impact on the acquirer's EPS through an accretion / dilution model incorporating potential synergies and illustrated the pro forma company's financials through contribution analysis]
 - [Performed LBO analysis on a potential 570 million asset sale of a non-core business unit to sponsors post-acquisition close; constructed sensitivity tables showing changes in accretion relative to price, growth rates and EBITDA margins]
 - [Evaluated acquisition's impact on shareholder value based on deleveraging profile, divestitures, & potential share repurchase; analyzed each element's impact to shareholder value from a PV of FSP and DCF basis]
- [Initial Public Offering of Client Name's for \$500 million]: Lead-left bookrunner to Client Name (Listed August 2020)
 - [Created AVP and extensive public comparables analysis to benchmark similar companies' EV/EBITDA and P/E multiples with revenue growth rates, margins and leverage profiles]
 - [Conducted 12+ due diligence calls with company management, customers and suppliers to validate the business model; drafted the company's IPO roadshow presentation, internal commitments committee memo, and S-1 registration]

[Company Name]

[City], [State/Country]

[Summer Analyst], [Group Name]

[June 20##] – [August 20##]

- [Investment banking summer analyst in the Leveraged Finance group for a 10-week internship; received full-time return offer]
- [Worked closely with team on 2 LBO financings; supported all stages of the underwriting, syndicate and credit rating processes]

EDUCATION

[University Name]

[City], [State/Country]

[Bachelor of Science in Mechanical Engineering, Summa Cum Laude]

[Graduated May 20##]

- Cumulative GPA: [3.9]; SAT: [2400 (M: 800; V: 800; W: 800)] – Include other relevant test scores if outside of USA
- Awards & Honors: [Jane Doe Research Scholar – awarded annually to most outstanding student in mechanical engineering], [Congressional Service Gold Medal – completed over 400 hours of volunteering service], [1st Place in M.G. Morgan M&A Case Competition], [2nd Place in ABC Stock Pitch Competition]
- Leadership Roles: [President of XYZ Club], [President of Kappa Zelta Fraternity], [Vice President of Student Government]

ADDITIONAL

- [Fluent in Spanish], [proficient in Mandarin]; [favorite business books include *Margin of Safety* and *Competitive Strategy*]
- [Avid skier having skied across US, Europe and Japan], [PADI-certified scuba diver]; [fan of *Game of Thrones* and *House of Cards*]

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How to Write It, Third Edition Sandra E. Lamb, 2011-08-30 Write personal and professional communications with clarity confidence and style How to Write It is the essential resource for eloquent personal and professional self expression Award winning journalist Sandra E Lamb transforms even reluctant scribblers into articulate wordsmiths by providing compelling examples of nearly every type and form of written communication Completely updated and expanded the new third edition offers hundreds of handy word phrase and sentence lists precisely crafted sample paragraphs and professionally designed document layouts How to Write It is a must own for students teachers authors journalists bloggers managers and anyone who doesn't have time to wade through a massive style guide but needs a friendly desk reference *Resumes For Dummies* Joyce Lain Kennedy, 2007-02-26 Is your job search stalling out after you submit a resume but before you're offered an interview With reinvented recruiting technology unmanageable millions of resumes choking employer databases and government mandates in the name of diversity a gigantic change has occurred in the recruiting world over the past several years and it demands a fresh look at how you write and market your resumes Whether you're entering the job market for the first time changing jobs or changing careers Resumes for Dummies 5th Edition will show you the ropes and rules for a new era in recruiting and job finding With 85% new content added since the previous edition this up to date guide gives you the very latest strategies on how to create and more importantly distribute your resume in today's new job search environment You'll learn Why most generic online resumes fail How to customize resumes for each job opening New quick ways to find the right jobs How to use meta search engines to your advantage Why both digital and print versions of resumes are still needed How to use resumes interactively The resume basics that still knock 'em dead How to create resumes for your life's changing phases What to do after you send them your resume With a wealth of sample resumes organized by industry and career field experience level and age and special circumstances along with tips on choosing professional resume help and other valuable resources Resumes for Dummies 5th Edition will help you get noticed in a universe saturated with billions of resumes and more on the way **Just Resumes** Kim Marino, 1997-03-12 Presents 200 job winning resume samples provides information on using the Internet to conduct a job search and offers tips and techniques for creating an effective resume Reports of cases in the Supreme Court of Nebraska, 1909 **Reports of Cases in the Supreme Court of Nebraska** Nebraska. Supreme Court, Lorenzo Crouse, Guy Ashton Brown, Walter Albert Leese, David Allen Campbell, Lee Herdmen, Henry Paxon Stoddart, 1909 Rules of the Supreme Court In force February 1 1914 v 94 p vii xx **Object-oriented Design in C++ Using the Standard Template Library** Nicholas J. DeLillo, 2002 The primary focus of Nick DeLillo's new book is on object oriented design OOD using the Standard Template Library STL The STL provides reusable reliable components for software design so students don't have to be concerned with the correctness and efficiency of the code they design The author assumes students have prior knowledge of data structures and algorithms then builds upon this knowledge by

introducing the use of the STL Chapters 1 4 serve as a review of Data Structures and Algorithms including such topics as encapsulation inheritance polymorphism and traditional data structures In Chapter 5 the transition is made to using the STL to accomplish these same tasks enabling students to see the benefit of using these predefined tools The students also are introduced to OOD projects and how the STL is a powerful tool for this type of work While several texts may cover pieces of these topics this is the first text that covers them in one comprehensive book

The Personal Computer BASIC(S) Reference Manual Donald A. Sordillo,1983 WordPerfect 6 for Windows Samantha Penrod,1995 This clear Step by Step Tutorial Makes Learning WordPerfect Windows Easy A Smart Start to learning WordPerfect 6 1 for Windows SmartStart provides a hands on approach to one of the most popular word processing programs available The design of the text is flexible enough to meet a wide variety of needs This text can introduce a student to word processing or it can supplement a student s previous learning The abundant step by step hands on tutorials allow the student to learn independently or within a large lab setting

Transition Assistance Program for Guard and Reserve Forces United States. Congress. House. Committee on Veterans' Affairs. Subcommittee on Economic Opportunity,2008 Court of Appeals: State of New York Court of Appeals, *Publishers Directory* Cengage Gale,Gale Group,2004-02 Gale s Publishers Directory is your one stop resource for exhaustive coverage of approximately 30 000 U S and Canadian publishers distributors and wholesalers Organizations profiled in the Publishers Directory represent a broad spectrum of interests including major publishing companies small presses in the traditional literary sense groups promoting special interests from ethnic heritage to alternative medical treatments museums and societies in the arts science technology history and genealogy divisions within universities that issues special publications in such fields as business literature and climate studies religious institutions corporations that produce important publications related to their areas of specialization government agencies and electronic and database publishers

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Western Journal of Education ,1903 *Ohio Media Spectrum* ,1988 March issue is the directory of the Ohio Educational Library Media Association

Dividend ,1993 *Using WordPerfect 6.1 for Windows, Special Edition* Gordon McComb,1994 As a complete reference to WordPerfect 6 1 for Windows this book provides comprehensive coverage of all the new features and enhancements to WordPerfect 6 1 for Windows Includes value added features like Tips Cautions Notes and Troubleshooting which are used throughout the book to help readers learn quick ways to accomplish tasks or avoid pitfalls

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