

ISDA®

International Swaps and Derivatives Association, Inc.

2002 MASTER AGREEMENT PROTOCOL

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by the International Swaps and Derivatives Association, Inc.

The International Swaps and Derivatives Association, Inc. ("ISDA") has published this 2002 Master Agreement Protocol (this "Protocol") to enable parties to an ISDA 2002 Master Agreement (a "2002 Master") to confirm their intentions in respect of certain matters arising when that 2002 Master is used with certain other documents published before 2002 by ISDA.

Accordingly, a party that has entered and/or anticipates entering into a 2002 Master may adhere to this Protocol and be bound by its terms by completing and delivering a letter substantially in the form of Exhibit 1 to this Protocol (an "Adherence Letter") to ISDA, as agent, as described below.

1. Amendments

(a) By adhering to this Protocol in the manner set forth in Section 2 below, a party (an "Adhering Party") that has entered and/or anticipates entering into a 2002 Master agrees, in each case on the terms and subject to the conditions set forth in this Protocol and the relevant Adherence Letter, that certain amendments will be deemed to be made to one or more:

- (i) sets of definitions and provisions published before 2002 by ISDA (each an "ISDA Definitions Booklet"); and
- (ii) documents containing credit support provisions published before 2002 by ISDA (each called "Credit Support Provisions").

in each case when used in connection with a 2002 Master between it and any other Adhering Party.

(b) The amendments provided for in this Protocol are set forth in Annexes 1 to 18, and each Adhering Party may specify in its Adherence Letter its preference that one or more of these Annexes are applicable.

(c) In respect of any 2002 Master between two Adhering Parties, where at least one Adhering Party has specified a preference that less than all the Annexes are applicable, only those amendments contained in the Annexes that both parties have specified will be applicable.

Guide To Isda

J Spring



Guide To Isda:

Reviewing **Guide To Isda**: Unlocking the Spellbinding Force of Linguistics

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