

# Form ADV Part 1 and Part 2

## ADV Part 1

- Provides basic information for regulators, such as:
  - The adviser's ownership structure
  - Number of employees
  - Regulatory history
  - The types of services offered
- Discloses participation in various financial activities

## ADV Part 2

- Provides basic information for clients, such as:
  - The adviser's services
  - Fees
  - Investment strategies
  - Policies
- Includes discussions of potential conflicts of interest

# Form Adv Part 1 Wealthfront

**Didier Musso**



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