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Underwriting Services and the New Issues Market George J. Papaioannou,Ahmet K. Karagozoglu,2017-07-27 Underwriting Services and the New Issues Market integrates practice theory and evidence from the global underwriting industry to present a comprehensive description and analysis of underwriting practices After covering the regulation and mechanics of the underwriting process it considers economic topics such as underwriting costs and compensation the pricing of new issues the stock price and operating performance of issuing firms the evaluation of new issue decisions and an analysis of the many choices issuers face in structuring new issues Unlike other books it systematically develops a critical perspective about underwriting practices both in the U S and international markets and with a level of detail unavailable elsewhere and an approach that reveals how financial institutions deliver underwriting services Underwriting Services and the New Issues Market delivers an innovative and long overdue look at security issuance Foreword by Frank Fabozzi Covers underwriting contracts and arrangements on pricing and costs Focuses on the financial consequences of the issuance decision for the firm Describes and evaluates decisions regarding the features and structure of new security offerings

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Norton,2013-10-28 The fifteenth edition of Introduction to Finance Markets Investments and Financial Management builds upon the successes of its earlier editions while maintaining a fresh and up to date coverage of the field of finance Distinguished authors Ron Melicher and Edgar Norton continue to cover the three major financial areas institutions and markets investments and financial management Their effective structure equips instructors with maximum flexibility for how the course is taught and students with an integrated perspective of the different foundations of finance This survey of the basic knowledge concepts and terms of the discipline is appropriate for all students For those who do not plan to take additional courses in finance it provides a valuable overview For those who want to take additional coursework in finance it provides a solid foundation for their future studies and careers *EBOOK: Corporate Finance Foundations - Global edition*

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